

Tier One Silver Inc.

(the "Company")

Financial Statement Request Form National Instrument 51-102 – Continuous Disclosure Obligations

TO REGISTERED HOLDERS AND BENEFICIAL OWNERS OF SECURITIES

National Instrument 51-102 – *Continuous Disclosure Obligations* requires the Company to send annually to the registered holders and beneficial owners of its securities (the "securityholders") a request form, which will allow the securityholders to ask the Company to send a paper copy of the Company's financial statements and management's discussion & analysis ("MD&A") to them. If you wish to receive a paper copy of the Company's financial statements, MD&A, or other securityholder communications, please complete and return this form.

Please note that this request form will be mailed each year and all securityholders must return this completed form each year to remain on the Company's distribution list.

PLEASE RETURN TO: **Tier One Silver Inc.**
1630 – 1177 W. Hastings Street
Vancouver, BC V6E 2K3
Fax: 778-729-0650
Email: Tracy.George@umsmining.com

The undersigned is a securityholder of the Company, and hereby asks the Company to mail to them, a paper copy of: *(Please check the appropriate box below and complete name, address, date and signature)*

- (A) Annual financial statements and MD&A of the Company, or
- (B) Interim financial statements and MD&A of the Company, or
- (C) Both (A) and (B) as described above.

NAME: (Please print) _____

ADDRESS: _____

SIGNATURE: _____ **DATE:** _____

I certify that I am a securityholder of the Company

OPTIONAL EMAIL DELIVERY

The Canadian Securities Administrators recognize that developments in information technology allow companies to disseminate documents to securityholders and investors in a more timely and cost efficient manner than by traditional paper methods. By providing an e-mail address, you will be deemed to consent to the electronic delivery to you at such email address of the interim and/or annual financial statements and reports, if electronic delivery is allowed by law and by applicable regulatory rules and policies.

EMAIL (optional): _____
(Please insert email address)